
**FORECASTING DEMAND FOR ARVS
IS THE CURRENT API PRODUCTION CAPACITY
SUFFICIENT TO MEET THE GROWING ARV DEMAND
FOR A SMOOTH PROCUREMENT?**

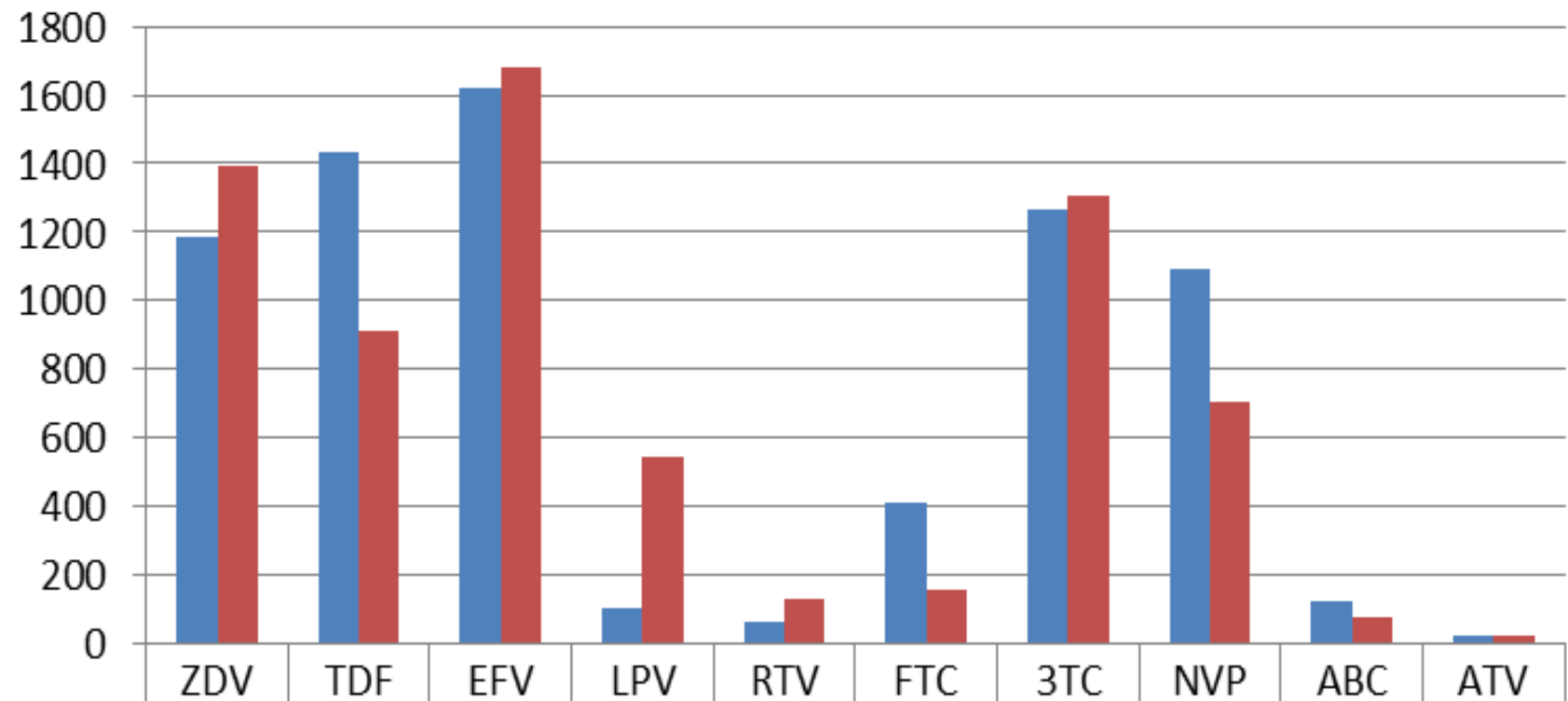


Data included

- Lonzeal: 2014
- Shasun 2014
- Macleods 2014
- Laurus Labs 2014
- Desano Acebright 2014
- Arch Pharma labs: 2014
- Anhui Biochem 2014
- Hec Pharm 2014
- Hetero 2014
- APIChem 2011
- Shandong Xinhua 2011
- Aurobindo 2011
- Mylan 2011
- Zhejiang Huahai Pharmaceuticals 2012



API Production capacity in metric tons



	ZDV	TDF	EFV	LPV	RTV	FTC	3TC	NVP	ABC	ATV
Reported production capacity	1189	1436	1621	101	60	412	1263	1091	122.5	21
Forecast 2015	1393	909	1680	544	130	159	1309	703	78	24

■ Reported production capacity ■ Forecast 2015